An index comprised of primarily U.S. exchange listed, large and mid-capitalization stocks and, when dictated by Pinnacle Dynamic Funds' market risk algorithms, treasury bond instruments. The specific individual stock selections and overall asset allocation are determined by Pinnacle's proprietary stock selection and market risk models/signals.

The Case for the Pinnacle Focused Opportunities Index

The EQM Pinnacle Focused Opportunities Index (FCUSIDX) seeks to deliver, over 24-36 month rolling time frames, risk managed better-than-index returns. It attempts to accomplish this by investing in 30 U.S. large and/or mid-cap stocks selected by Pinnacle's stock selection model criteria, which is recalculated and rebalanced on a monthly basis. It also incorporates **Pinnacle Dynamic Funds**' market risk algorithms to limit exposure to these stocks during times the algorithms identify as higher risk equity market environments. During these times the index also invests in U.S. Treasury bond ETF's.

1. **Full Focused Equity Participation During Normal Market Conditions** – Pinnacle's proprietary stock selection model identifies the top 30 equity selections monthly from the universe of ranked stocks by scoring a combination of the following factors: (1) Momentum (2) Relative Strength (3) Positive Earnings Revision.

2. **Participate and Protect During Higher Risk Market Conditions** – If one of Pinnacle's market risk algorithms is negative, the index will be positioned in 75% stocks and 25% U.S. Treasury bond ETF's. If both of Pinnacle's market risk algorithms are negative, the index will be positioned in 50% stocks and 50% U.S. Treasury bond ETF's.

3. **Concentrated, Rules-Based Process** – The index utilizes a quantitatively driven, concentrated, rules-based approach in an attempt to deliver replicable, risk managed, equity index outperformance over time.

Overview

The EQM Pinnacle Focused Opportunities Index (FCUSIDX) composition is as follows:

Positive Market Signals: the index will be comprised of the top 30 Pinnacle Model stocks, with the top 10 stocks receiving a weight of 4.25% each, the next 10 stocks receiving a weighting of 3.25%, and the next 10 stocks receiving a weight of 2.5%.

Negative Market Signals: the index will be comprised of a combination of U.S. Treasury bond ETF's and the top 30 Pinnacle Model stocks, with the weighting based on Pinnacle's market risk algorithms. If one of Pinnacle's market risk algorithms is negative, the allocation to U.S. Treasury bond ETF's will be 25%; if both of the Pinnacle market risk algorithms are negative, the allocation to U.S. Treasury bond ETF's will be 50%. The specific U.S. Treasury bond ETF's used will be determined by Pinnacle's rate signals.

Ticker	FCUSIDX
Inception Date	12/1/2022
Index Calculation/ Publication	Solactive AG
Total # Holdings	30+
Rebalance	Monthly – or Intra-month if the Market Risk Signal changes
Weighting Scheme	Modified, equal weighting

Licensing Information

For information regarding the licensing of this Index, contact Pinnacle Family Advisors at info@pinnaclefamilyadvisors.com.

Performance Results

EQM Pinnacle Focused Opportunities Index Simulated Performance History
9/3/2002 - 11/30/2022

TOTAL RETURN %

- EQM Pinnacle Focused Opportunities Index — 2697.6%
- Russell 1000 TR Index — 380.3%

Monthly values between 9/3/2002 and 11/30/2022 have been calculated pursuant to a backtested methodology. Backtested performance is hypothetical and is provided for informational purposes only to indicate the historical performance had the index been available over the relevant time period. Investors have requested this information from the index provider as a means to follow the index's hypothetical performance by year. Total Return assumes the reinvestment of dividends. The Russell 1000 Index is a stock market index that tracks the highest-ranking 1,000 stocks in the Russell 3000 Index, which represent about 93% of the total market capitalization of that index.

Top 10 Constituents

For a complete list of holdings, go to **eqmindexes.com.**

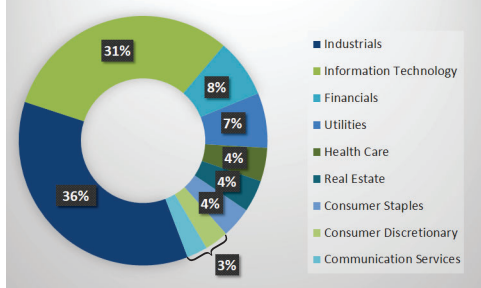|		Index Wt %
1	FIRST CITIZENS BCSHS -CL A	4.53
2	XPO INC	4.41
3	ELI LILLY & CO	4.34
4	VERTIV HOLDINGS CO	4.20
5	VORNADO REALTY TRUST	4.16
6	APPLOVIN CORP-CLASS A	4.16
7	NVIDIA CORP	4.03
8	CELSIUS HOLDINGS INC	3.97
9	LYFT INC-A	3.84
10	JABIL INC	3.78

Source: Bloomberg

Inclusion of a security within the Index is not a recommendation by EQM Indexes to buy, sell, or hold such security, nor is it considered to be investment advice. EQM Indexes is not an investment advisor, and makes no representation regarding the advisability of investing in any such security.
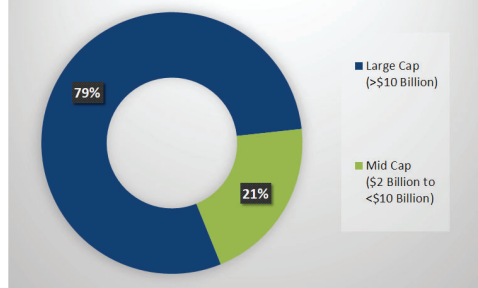
Portfolio Weightings

For Illustrative Purposes Only

Sector Weightings

- Industrials
- Information Technology
- Financials
- Utilities
- Health Care
- Real Estate
- Consumer Staples
- Consumer Discretionary
- Communication Services

Source: Bloomberg, EQM Indexes

Market Capitalization

- Large Cap (>$10 Billion) 79%
- Mid Cap ($2 Billion to <$10 Billion) 21%

Source: Bloomberg

About EQM Indexes

EQM Indexes LLC is a VettaFi company dedicated to creating and supporting innovative indexes that track growth industries and emerging investment themes. VettaFi is a provider of indexing, data & analytics, industry leading conferences, and digital distribution services to ETF issuers and fund managers with offices in the US and Canada. VettaFi's index solutions power nearly $19 billion in ETFs and other vehicles.

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Constituent Requirements

In order to be eligible for inclusion in the index, companies must meet the following conditions:

- The initial stock selection universe is comprised of the largest 1000 U.S. equities listed on a major U.S. stock exchange (CBOE, NYSE, NYSE American, NASDAQ, ARCA) by market capitalization, excluding U.S. over the counter (OTC) listed companies. U.S. companies are defined by country of incorporation, country of headquarters, country of most liquid exchange, and primary location of company's revenues. *(See additional criteria.)*

- Royalty trusts, US limited liability companies, and closed-end investment companies are excluded from inclusion along with business development companies (BDCs), blank check companies, special-purpose acquisition companies (SPACs) and limited partnerships, and companies with unrelated business taxable income such as some REITs and Publicly Traded partnerships. Other equity share types ineligible for inclusion are: preferred and convertible preferred stock, redeemable shares, participating preferred stock, warrants, rights, depositary receipts, installment receipts and trust receipts.

- The Pinnacle Model Stocks selections is recalculated and rebalanced on a monthly basis.

  ▶ **Positive Market Signal**
  The index will be comprised of the top 30 Pinnacle Model stocks, with the top 10 stocks receiving a weight of 4.25% each, the next 10 stocks receiving a weighting of 3.25%, and the next 10 stocks receiving a weight of 2.5%.

  ▶ **Negative Market Signal**
  The index will be comprised of a combination of U.S. Treasury bond ETF's and the top 30 Pinnacle Model stocks, with the weighting based on Pinnacle's market risk algorithms. If one of Pinnacle's market risk algorithms is negative, the allocation to U.S. Treasury bond ETF's will be 25%; if both of the Pinnacle market risk algorithms are negative, the allocation to U.S. Treasury bond ETF's will be 50%. The specific U.S. Treasury bond ETF's used will be determined by Pinnacle's interest rate signal.